

# NATIONAL BROKERS LIMITED

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## TEA MARKET REPORT – Sale 34 held on Monday, 29<sup>th</sup> December, 2025

**CTC LEAF:** 48,483 packages of tea on offer met with a fairly strong demand.

**BROKENS:** Well made good liquor small Brokens were again a strong market and were mostly firm. Their corresponding larger varieties met with a fairly good demand but were slightly easier with some withdrawals. Medium varieties were a fairly good market and sold at around last levels easing slightly in line with quality. Plainer varieties met with a little less demand and were slightly easier with some withdrawals. BLFs teas met with a good demand at around last levels.

**FANNINGS:** Well made good liquor Fannings were again a strong feature of the sale and prices were mostly firm to occasionally easier in line with quality. Medium and Plainer varieties met with a fairly good demand but were

easier with a little more withdrawals. BLFs teas met with a good demand at around last levels.

**DUST:** 11,387 packages of tea on offer met with quite a good demand. Good liquor Dusts sold well at around last levels. Their Mediums were little easier by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with less demand with a little more withdrawals than last. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Good liquor varieties continued to witness a strong demand with Blenders once again being the mainstay of the market. Loose tea buyers lent fair support.

In the second half of the sale market witnessed little less competition with slightly more withdrawals.

Dusts were slightly easier market.

Our Catalogue: (Sale 34) Avg : Tk 265.21, Sold 74.64% , (Sale 33) Avg : Tk 268.90 Sold 84.09%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-277	275-285	Best	272-285	277-287	PD	250-311	252-328
Good	260-268	262-272	Good	262-270	265-275	RD	245-338	245-354
Medium	254-258	255-260	Medium	254-258	255-260	D	248-350	245-370
Plain	245-248	245-250	Plain	245-248	245-250	CD	248-297	254-300
BLF	240-250	240-247	BLF	241-250	240-254	BLF	245-260	145-270

Exchange Rates 29<sup>th</sup> December, 2025 Sterling Pound 162.9024 Dollar: Tk. 121.7000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	289/-	TK .
Fannings	Lalchand	OF	10	297/-	AKT
Clonal Brokens	* Madhupur	GBOP(BT1)	20	335/-	Al-Amin/LTH
Clonal Fannings	* Madhupur	PF(BT1)	60	330/-	Meghna/AKT/Shawon
PD/RD	* Amrail	RD	10	320/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	10	338/-	AKT
D	* Monipur/Daragaon	D	20/20	310/-	AKT/TK
Clonal D	* Madhupur	D(BT1)	10	350/-	Meghna
CD	* Chandpore/Deundi	CD	20	286/-	Uttara/Jamuna
Clonal CD	* Srigobindpur	CD	20	297/-	Mintu/Nijhum

\* Above price(s) realised in our catalogue

### Offerings

#### This Sale (Sale 34)

#### Next Sale (Sale 35)

##### Season 2025-26

##### Season 2024-25

##### Season 2025-26

##### Season 2024-25

Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	48,483	2,419,301	60,277	3,007,822	49,156	2,452,884	58,117	2,900,038
Dust	11,387	568,211	12,638	630,636	10,511	524,498	11,967	597,153
Total	59,870	2,987,512	72,915	3,638,458	59,667	2,977,383	70,084	3,497,191

Auction Average - Sale 33

(Season 2025/26): Tk 263.43 & (Season 2024/25): Tk 199.53 (Season 2023/24) :Tk 161.72



Category	For the Sale			Up-to-Date Sale			(+/-) Season 2024/25		
	Season 2024/25	Season 2025/26	Season 2024/25	Season 2025/26	Season 2024/25	Season 2025/26	Taka	Qty. (Kg)	Taka
CTC LEAF	1,536,471.9	195.05	2,033,614.8	260.57	49,166,941.4	77.5%	207.09	53,016,801.4	79.45%
CTC DUST	429,422.4	219.66	545,500.3	273.91	12,595,825.9	22.5%	223.06	13,983,338.2	20.28%
Sub-Total	1,965,894.3	200.43	2,579,115.1	263.39	61,762,767.3	99.9%	210.35	67,000,139.6	99.73%
Orthodox	-	-	34.7	500.00	337.3	0.0%	1,106.55	42.7	0.00%
Total	1,965,894.3	200.43	2,579,149.8	263.40	61,763,104.7	99.9%	210.35	67,000,182.4	99.73%
Green Tea	-	-	56.1	1,728.20	12,078.9	0.0%	662.39	26,681.4	0.00%
Olong Tea	-	-	-	-	-	0.0%	-	-	0.0
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%
White Tea	-	-	-	-	0.0%	-	-	-	0.0
Total	1,965,894.3	200.43	2,579,205.9	263.43	61,775,232.7	99.9%	210.44	67,026,863.8	99.74%
Other (s)	32,842.4	145.90	-	-	399,707.0	0.1%	122.69	1,479,414.9	0.26%
G.Total	1,998,736.7	199.53	2,579,205.9	263.43	62,174,939.7	100.0%	209.88	68,506,278.7	100%

**Buyer Purchase Analysis**

Buyer	For the Sale			Up-to-Date Sale			(+/-) Season 2024/25		
	Season 2024/25	Season 2025/26	Season 2024/25	Season 2025/26	Season 2024/25	Season 2025/26	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	14,235.5	0.02%	221.18	157,257.4	0.27%
Internal	1,998,736.7	199.53	2,579,205.9	263.43	62,160,704.2	99.98%	209.88	68,349,021.3	99.73%
Grand Total	1,998,736.7	199.53	2,579,205.9	263.43	62,174,939.7	100%	209.88	68,506,278.7	100%

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

**OTHER MARKETS****KOLKATA SALE 52 HELD ON 23<sup>RD</sup>/24<sup>TH</sup> & 26<sup>TH</sup> DECEMBER, 2025**

There was good demand with levels irregularly easier for bulk of the Assams and Dooars on offer. Dust: Good demand at irregularly easier rates. M/s Hindustan Unilever was fairly active, with interest from Western India segments and local traders. M/s Tata Consumer was relatively more selective this week.

Kolkata CTC (Leaf &amp; Dust) Approximate Average Price (USC)

Sale	2025
51	226
52	216

**COONOOR SALE 52- 26<sup>th</sup> DECEMBER, 2025**

DEMAND: - Fag end sale of the year saw a mixed demand pattern. MARKET: - The total CTC leaf teas sold this week was 81.71% (1133650.49kgs) of the total offering of 1387434.98Kgs. Moderate volume of best teas on offer saw an irregular pattern of prices purely in line with quality. Good teas were irregular and prices for the medium Broken grade declining whilst the others were barely steady, the lower end in this category saw some decrease in prices. Better medium teas were barely steady with the high-end Fanning falling steeply. In the medium category medium & smaller Broken sold easier by Rs 4 to 5, Plainer sorts sold easier by Rs 2 to 3 with more of withdrawals. BUYING PATTERN: Major blenders picked up 51.37% of the total CTC leaf sold. Regional packers, local & up-country buyers were selective. CIS, Russia and the Middle East were fairly active. Exporters to Iraq continued to be very selective.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	NQ	127-159	116-126	110-115	107-109
Medium Brokens	184-225	147-167	127-143	113-126	107-112
Smaller Brokens	199-286	165-169	131-157	115-130	108-113
Fannings	206-228	158-199	128-157	113-127	103-112

**SILIGURI SALE 52- 24<sup>th</sup> DECEMBER, 2025**

LEAF & DUST:: Good demand. Well made & liquoring sorts across all segments were firm to dearer. The remainder were irregular around last in line with quality & competition. Buying Pattern:: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	300-412	300-400	245-345
Medium/ Better Medium	195-289	195-289	189-234
Common / BLF	128-184	128-184	128-178

*We wish you A Happy New Year*