

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 34 held on Monday, 29th December, 2025

CTC LEAF: 48,483 packages of tea on offer met with a fairly strong demand.

BROKENs: Well made good liquoring small Broken's were again a strong market and were mostly firm. Their corresponding larger varieties met with a fairly good demand but were slightly easier with some withdrawals. Medium varieties were a fairly good market and sold at around last levels easing slightly in line with quality. Plain varieties met with a little less demand and were slightly easier with some withdrawals. BLFs teas met with a good demand at around last levels.

FANNINGS: Well made good liquoring Fannings were again a strong feature of the sale and prices were mostly firm to occasionally easier in line with quality. Medium and Plain varieties met with a fairly good demand but were

easier with a little more withdrawals. BLFs teas met with a good demand at around last levels.

DUST: 11,387 packages of tea on offer met with quite a good demand. Good liquoring Dusts sold well at around last levels. Their Mediums were little easier by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with less demand with a little more withdrawals than last. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Good liquoring varieties continued to witness a strong demand with Blenders once again being the mainstay of the market. Loose tea buyers lent fair support.

In the second half of the sale market witnessed little less competition with slightly more withdrawals.

Dusts were slightly easier market.

Our Catalogue: (Sale 34) Avg : Tk 265.21, Sold 74.64% , (Sale 33) Avg : Tk 268.90 Sold 84.09%

Quotations – This Week – (In Taka)

Broken's	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-277	275-285	Best	272-285	277-287	PD	250-311	252-328
Good	260-268	262-272	Good	262-270	265-275	RD	245-338	245-354
Medium	254-258	255-260	Medium	254-258	255-260	D	248-350	245-370
Plain	245-248	245-250	Plain	245-248	245-250	CD	248-297	254-300
BLF	240-250	240-247	BLF	241-250	240-254	BLF	245-260	145-270

Exchange Rates 29th December, 2025 Sterling Pound 162.9024 Dollar: Tk. 121.7000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken's	Ruthna	BOP(S)	10	289/-	TK .
Fannings	Lalchand	OF	10	297/-	AKT
Clonal Broken's	* Madhupur	GBOP(BT1)	20	335/-	Al-Amin/LTH
Clonal Fannings	* Madhupur	PF(BT1)	60	330/-	Meghna/AKT/Shawon
PD/RD	* Amrail	RD	10	320/-	AKT
Clonal PD/RD	* Madhupur	RD(BT1)	10	338/-	AKT
D	* Monipur/Daragaon	D	20/20	310/-	AKT/TK
Clonal D	* Madhupur	D(BT1)	10	350/-	Meghna
CD	* Chandpore/Deundi	CD	20	286/-	Uttara/Jamuna
Clonal CD	* Srigobindpur	CD	20	297/-	Mintu/Nijhum

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 34)					Next Sale (Sale 35)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	48,483	2,419,301	60,277	3,007,822	49,156	2,452,884	58,117	2,900,038
Dust	11,387	568,211	12,638	630,636	10,511	524,498	11,967	597,153
Total	59,870	2,987,512	72,915	3,638,458	59,667	2,977,383	70,084	3,497,191

Auction Average - Sale 33

(Season 2025/26): Tk 263.43 & (Season 2024/25): Tk 199.53 (Season 2023/24) :Tk 161.72



